

Sale of Eneco Groep N.V.

Public notice regarding intention to sell

The municipalities holding shares in the capital of Eneco Groep N.V., with registered seat in Rotterdam, the Netherlands, ("**Eneco**") are exploring the sale of their shares in Eneco in a controlled auction process. Currently, municipalities together representing over 92% of the issued share capital of Eneco (the "**Sellers**") have expressed the intention to sell their shares.

Eneco is a leading Dutch energy company focused on sustainable energy and is a pioneer in developing and providing innovative products and smart services. It supplies power, gas and related services to consumers and businesses based on ca. 6 million contracts in the Netherlands, Belgium and Germany. Eneco is market leader in district heating in the Netherlands. It owns and operates heat transmission networks in some large Dutch cities with a customer base of ca. 135,000 customers. Furthermore, Eneco has a sizeable and growing portfolio of renewable power generation assets with a net installed capacity of 1,100 MW at the end of 2018 across the Netherlands, Belgium and the United Kingdom (including onshore wind, offshore wind, biomass and solar), supported by a modern base of flexible gas fired power and gas storage facilities.

Parties that are interested in participating in the controlled auction process are hereby invited to contact Citigroup Global Markets Limited, financial advisor to Eneco and the Sellers, by email **by 18.00 (CET) on 3 March 2019** at the following address: **eneco.privatisation@citi.com** to receive more information on the procedure of submitting a statement of interest in the potential acquisition of Eneco.

The Sellers and Eneco reserve the right to, amongst others, select a number of interested parties to participate in the controlled auction process, to amend the scope of the transaction and to amend or discontinue the controlled auction process at any time.

